

22 August 2022

The Directors
Celestial Asia Securities Holdings Limited
28/F, Manhattan Place
23 Wang Tai Road
Kowloon Bay
Hong Kong

Dear Sirs,

We refer to the circular dating 22 August 2022 (the "Circular") issued by Celestial Asia Securities Holdings Limited (the "Company") in connection with the possible very substantial acquisition in relation to the acquisition of shares in CASH Financial Services Group Limited, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Enlarged Group (as defined in the Circular) dating 22 August 2022 in the Circular, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Group for any period subsequent to 31 December 2021. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's reports nor do we accept responsibility for such reports beyond that owed to those to whom the reports were addressed by us at the dates of respective issue.

Yours faithfully,

Deloitte Touche Tohmatsu