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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

時富投資集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**POLL RESULTS
OF
SPECIAL GENERAL MEETING HELD ON 3 SEPTEMBER 2020**

The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM was duly passed at the SGM held on 3 September 2020 by the Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 13 August 2020 (“Circular”) in relation to the Share Consolidation and the notice of the special general meeting of the Company as set out in the Circular (“SGM”) dated 13 August 2020. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM (“Resolution”) was duly passed at the SGM held on 3 September 2020 by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of Shares voted (Approximate %)	
	For	Against
Ordinary resolution		
To approve the Share Consolidation and the transactions contemplated thereunder (in the terms as set out in resolution in the notice of the SGM dated 13 August 2020).	926,710,771 (97.92%)	19,654,524 (2.08%)
As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy or by corporate representative at the SGM were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution at the SGM.		

Note: Please refer to the notice of the SGM for the full text of the Resolution.

As at the date of the SGM, the total number of issued Shares of the Company was 1,614,403,621 Shares. The total number of Shares held by the Shareholders entitled to attend and vote for or against the Resolution at the SGM was 1,614,403,621 Shares. There was no restriction on any Shareholders to cast votes on the Resolution and no Shareholder was required to under the Listing Rules to abstain from voting at the SGM. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on the Resolution of the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 3 September 2020

As at the date hereof, the directors of the Company comprise:-

Executive Directors:

Dr Kwan Pak Hoo Bankee, JP
Mr Leung Siu Pong James
Mr Kwan Teng Hin Jeffrey
Mr Ng Hin Sing Derek

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

** For identification purpose only*