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**CELESTIAL ASIA SECURITIES HOLDINGS LIMITED**

時富投資集團有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**POLL RESULTS  
OF  
SPECIAL GENERAL MEETING HELD ON 10 JANUARY 2020**

The Board is pleased to announce that the proposed ordinary resolutions as set out in the notice of the SGM were duly passed at the SGM held on 10 January 2020 by the Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 18 December 2019 (“Circular”) in relation to the Tenancy Offer and the exercise of the Option and the notice of the special general meeting of the Company as set out in the Circular (“SGM”) dated 18 December 2019. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed ordinary resolutions as set out in the notice of the SGM (“Resolutions”) were duly passed at the SGM held on 10 January 2020 by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of Shares voted (Approximate %)	
	For	Against
<b>Ordinary resolutions</b>		
1. To approve the Tenancy Offer and the transactions contemplated thereunder (in the terms as set out in resolution in the notice of the SGM dated 18 December 2019).	340,986,035 (98.59%)	4,885,508 (1.41%)
As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy or by corporate representative at the SGM were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution at the SGM.		
2. To approve the exercise of the Option and the transactions contemplated thereunder (in the terms as set out in resolution in the notice of the SGM dated 18 December 2019).	340,986,035 (98.59%)	4,885,508 (1.41%)
As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy or by corporate representative at the SGM were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution at the SGM.		

Note: Please refer to the notice of the SGM for the full text of the Resolutions.

As at the date of the SGM, the total number of issued Shares of the Company was 831,221,677 Shares. The total number of Shares held by the Shareholders entitled to attend and vote for or against the Resolutions at the SGM was 831,221,677 Shares. There was no restriction on any Shareholders to cast votes on the Resolutions and no Shareholder was required to under the Listing Rules to abstain from voting at the SGM. No parties have indicated in the Circular that they intend to vote against or to abstain from voting on the Resolutions of the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 10 January 2020

As at the date hereof, the directors of the Company comprise:-

*Executive Directors:*

Dr Kwan Pak Hoo Bankee, JP  
Mr Chan Chi Ming Benson  
Mr Leung Siu Pong James  
Mr Ng Hin Sing Derek  
Mr Kwan Teng Hin Jeffrey

*Independent non-executive Directors:*

Mr Leung Ka Kui Johnny  
Mr Wong Chuk Yan  
Dr Chan Hak Sin

*\* For identification purpose only*