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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

時富投資集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**POLL RESULTS
OF
POSTPONED SPECIAL GENERAL MEETING HELD ON 15 MARCH 2019**

AND

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 18 MARCH 2019

POLL RESULTS OF THE POSTPONED SGM HELD ON 15 MARCH 2019

The Board is pleased to announce that the Resolution was duly passed at the Postponed SGM held on 15 March 2019 by the Shareholders by way of poll.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 18 MARCH 2019

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled following the passing of the Resolution at the Postponed SGM, the Capital Reorganisation will become effective on 18 March 2019.

References are made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 4 January 2019 (“Circular”) and the supplemental circular of the Company dated 15 February 2019 (“Supplemental Circular”) in relation to, among other things, the Capital Reorganisation and the revised notice of the postponed special general meeting of the Company as set out in the Supplemental Circular (“Postponed SGM”) dated 15 February 2019. Terms used in this announcement shall have the same meaning as defined in the Circular and the Supplemental Circular unless otherwise stated.

POLL RESULTS OF THE POSTPONED SGM HELD ON 15 MARCH 2019

The Board is pleased to announce that the proposed special resolution as set out in the revised notice of the Postponed SGM (“Resolution”) was duly passed at the Postponed SGM held on 15 March 2019 by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of Shares voted (Approximate %)	
	For	Against
Special resolution		
To approve the Capital Reorganisation and the transactions contemplated thereunder (in the terms as set out in the Resolution).	335,219,078 (98.56%)	4,885,508 (1.44%)
As more than 75% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy or by corporate representative at the Postponed SGM were cast in favour of the Resolution, the Resolution was duly passed as a special resolution at the Postponed SGM.		

Note: Please refer to the revised notice of the Postponed SGM for the full text of the Resolution.

As at the date of the Postponed SGM, the total number of issued Shares of the Company was 831,221,677 Shares. The total number of Shares held by the Shareholders entitled to attend and vote for or against the Resolution at the Postponed SGM was 831,221,677 Shares. There was no restriction on any Shareholders to cast votes on the Resolution and no Shareholder was required to under the Listing Rules to abstain from voting at the Postponed SGM. No parties have indicated in the Circular and the Supplemental Circular that they intend to vote against or to abstain from voting on the Resolution of the Postponed SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the Postponed SGM.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 18 MARCH 2019

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled following the passing of the Resolution at the Postponed SGM, the Capital Reorganisation will become effective on 18 March 2019.

The Capital Reorganisation and the dates in relation to the arrangement of free exchange of share certificates as set out in the Supplemental Circular will be implemented in accordance with the timetable as set out in the section headed "Revised expected timetable in relation to the Capital Reorganisation" in the Supplemental Circular. The free exchange of the New Share Certificates will be commenced from 18 March 2019 and up to 18 April 2019.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 15 March 2019

As at the date hereof, the directors of the Company comprise:-

Executive Directors:

Dr Kwan Pak Hoo Bankee, JP
Mr Law Ping Wah Bernard
Mr Chan Chi Ming Benson
Mr Ng Hin Sing Derek

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

** For identification purpose only*