

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2019		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer		I Asia Securities I B資集團有限公司*	•	ited
-	01/02/20			
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :1049	Descrip	tion : N/A		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	-	0		0
Balance at close of the month	١ .	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)	-			
Balance at close of the month	١ .			

^{*} for identification purpose only

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	831,221,677	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	831,221,677	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be during the month scheme issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: 34,200,000 HK\$0.460 Share option scheme adopted on (21/05/2012) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,	•			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
_	(/ /)				
4.						
						<u> </u>
(
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	=
			(C	other class)	N/A	_

Class and description	Currency of amount outstanding	Amount a close of preceding	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)	(/ /))				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /))				
	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4.	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C /Ordina	ony oborce)	NI/A	
				ary shares) nce shares) other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Followski od op in de line FOM annound data (11/2004 anno	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements Type of Issue	III ISSUEU SIIA	аге Фарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares	N/A			
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	J	·	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency———	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	/ /)		
					/ /)		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price :	State currency———	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u>		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina	ary	
		share (Preference share (Other clas	es) N/A	- - -
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to	N/A
(7	r. These figures should be the same as the relevan apital").)	nt figures under II above ("Movement	s in Issued Si	hare

Submitted by: <u>Luke Wing Sheung Suzanne</u>
Title: Company secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.