# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

	Celestial Asia Securities Holdings Limited
Name of Issuer	(時富投資集團有限公司*)
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1049</u> Descrip	otion : N/A		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

\* for identification purpose only

#### 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ing month			
Increase/(decre	ase)	-		-	
Balance at close	e of the mo	nth _			

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decrea	ase)	-		-	
Balance at close	e of the mor	nth _			

Total authorised share capital at the end of the month (*HK*\$): <u>300,000,000</u>

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	831,221,677	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	831,221,677	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	iring the month	າ	pursuant thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	Granicu	LAGIOISCU	Cancenca	Lapsou	0	33,954,000
HK\$0.478					C	00,00 1,000
Share option						
scheme adopted						
on ( 21/05/2012 )						
Ordinary shares						
(Note 1)		. <u></u>				
()						
2. Exercise price:					0	48,600,000
HK\$0.460						•
Share option						
scheme adopted						
on (21/05/2012)						
Ordinary shares						
(Note 1)						
(						
3. N/A						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordir	nary shares)	0	
I				nce shares)	N/A	
I			. ((	Other class)	N/A	
Total funds raised d	lurina the mo	onth from exerc	•			
of options (State cu				0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>2.</u>						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
<u>4.</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	N/A	
				ce shares)		
			(U	ther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)										
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
<u>1. N/A</u>	_									
	_									
	_									
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)										
(dd/mm/yyyy))	( / / )									
2.	_									
	_									
	_									
Stock code (if listed) Class of shares issuable (Note 1) Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)	( / / )									
3.	· · · · ·									
	_									
	_									
Stock code (if listed) Class of shares										
issuable (Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)	( / / )									
4.										
	_									
	_									
Stock code (if listed) Class of shares issuable (Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary sharpe)	N/A					
				ce shares)	N/A	-				
				ther class)	N/A	-				
			2							

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)   Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
2.		
	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements i	in Issued Sha	are Capital				-
	Type of Issue					shares of shar issuer issuer issued may during the issuer month purs pursuant thereto thereto close	uant
				Class of shares	N/A		
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ lssue and allotment ( date : (dd/mm/yyyy)		)	
				EGM approval date: ( (dd/mm/yyyy)		)	
				Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price :	State currency	_ Issue and allotment ( date : (dd/mm/yyyy)	/ /	)	
				EGM approval date: ( (dd/mm/yyyy)		)	
				Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price :	State currency	_ lssue and allotment ( date : (dd/mm/yyyy)	/ /	)	
				EGM approval date: ( (dd/mm/yyyy)	/ /	)	
				Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue			lssue and allotment ( date : (dd/mm/yyyy)	/ /	)	
				EGM approval date: ( (dd/mm/yyyy)	/ /	)	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
-			Total E. (Ord	dinar	V	
			sh	ares	s) <u>N/A</u>	_
			(Preference sh (Other o			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

Submitted by: Luke Wing Sheung Suzanne

Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.