

CASH 
CELESTIAL ASIA SECURITIES HOLDINGS LIMITED
(incorporated in Bermuda with limited liability)
(Stock code: 1049)

21 May 2013

Dear Shareholder(s),

**Celestial Asia Securities Holdings Limited (“Company”)
Notification of publication of prospectus dated 21 May 2013
 (“Current Corporate Communication”) on website**

The Current Corporate Communication of the Company have been prepared in both English and Chinese. Both the English and Chinese versions have been posted on the Company’s website at www.cash.com.hk and on the HKExnews website at www.hkexnews.hk.

If you have chosen (or deemed to have consented) to access all future Corporate Communications ^(Note) via the Company’s website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, you may request printed copies from the Company’s branch share registrar, Tricor Standard Limited (“Share Registrar”), at 26/F Tesbury Centre, 28 Queen’s Road East, Hong Kong.

Please note that you have the right at any time by reasonable notice in writing or sending an email notice to the Share Registrar via the email of the Company at cash1049@cash.com.hk to change your choice of means of receipt of future Corporate Communications.

Should you have any query in relation to this letter, please call the Company’s dial-up hotline at Tel: (852) 2980-1333 during business hours from 9:00 am to 6:00 pm, Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Celestial Asia Securities Holdings Limited
Suzanne W S Luke
Company Secretary

Note: Corporate communication includes any document issued or to be issued by the Company for the information or action of the shareholders, including but not limited to, (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.