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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules to update the shareholders of the Company about the repayment of the Loan Facility, which contains specific performance obligations on the controlling shareholder of the Company.

Reference are made to the announcements of Celestial Asia Securities Holdings Limited (formerly known as Net2Gather (China) Holdings Limited) (“Company”) dated 14 July 2011 and 28 June 2013 (“Announcements”) relating to the facility agreement dated 14 July 2011 for a revolving loan facility of HK\$80,000,000 (“Loan Facility”) granted by Wah Sun Finance Limited to Praise Joy Limited (a wholly-owned subsidiary of the Company) and the extension of the Loan Facility up to 31 July 2013. Terms used in this announcement shall have the same meaning as defined in the Announcements unless otherwise stated.

This announcement is made pursuant to Rule 13.18 of the Listing Rules to update the shareholders of the Company about the repayment of the Loan Facility, which contains specific performance obligations on the controlling shareholder of the Company.

REPAYMENT OF THE LOAN FACILITY

The Board announces that, on 31 July 2013, (i) the Loan Facility together with all interests accrued thereon has been fully repaid; (ii) the security for the Loan Facility, including the share pledge relating to the 1,639,861,069 shares in the Privateco held by CIGL and any further shares in the Privateco to be acquired by CIGL under the privateco offer (as set out in the Announcements), has been released; and (iii) the specific performance obligations on the controlling shareholder of the Company (as set out in the Announcements) have been duly satisfied.

By order of the Board
Suzanne S W Luke
Company Secretary

Hong Kong, 31 July 2013

As at the date hereof, the Board comprises:-

Executive Directors:

Mr Kwan Pak Hoo Bankee
Dr Chan Yau Ching Bob
Mr Law Ping Wah Bernard
Mr Ng Kung Chit Raymond

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin