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**CELESTIAL ASIA SECURITIES HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1049)**

**POLL RESULTS OF  
SPECIAL GENERAL MEETING HELD ON 18 JUNE 2013**

The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM was duly passed at the SGM held on 18 June 2013 by the Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 31 May 2013 (“Circular”) and the notice of the special general meeting of the Company (“SGM”) dated 31 May 2013. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

**POLL RESULTS OF THE SGM**

The board of directors (“Board”) of the Company is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM was duly passed at the SGM held on 18 June 2013 by the Shareholders by way of poll pursuant to rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of votes (%)	
	For	Against
<b>Ordinary resolution</b>		
To approve the Privateco Offer (which also constitutes a major acquisition of the Company under the Listing Rules) and the transactions contemplated thereunder (details are set out in the notice of the SGM dated 31 May 2013).	229,353,109 (100%)	0 (0%)
As all of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed at the SGM.		

*Note: The full text of the above resolution proposed at the SGM was set out in the notice of the SGM.*

As at the date of the SGM, the total number of issued shares of the Company was 554,147,785 shares. The total number of shares entitling the holders to attend and vote on the resolution at the SGM was 554,147,785 shares. There was no share entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in rule 13.40 of the Listing Rules, and there was no share of holder that is required under the Listing Rules to abstain from voting at the SGM.

None of the shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 18 June 2013

As at the date hereof, the directors of the Company comprise:-

*Executive Directors:*

Mr Kwan Pak Hoo Bankee  
Dr Chan Yau Ching Bob  
Mr Law Ping Wah Bernard  
Mr Ng Kung Chit Raymond

*Independent non-executive Directors:*

Mr Leung Ka Kui Johnny  
Mr Wong Chuk Yan  
Dr Chan Hak Sin