

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (“Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CELESTIAL ASIA SECURITIES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock code: 1049)

**UNUSUAL PRICE MOVEMENT**

This announcement is made at the request of the Stock Exchange.

The board of directors (“Board”) of Celestial Asia Securities Holdings Limited (“Company”) has noted the increase in price of the shares of the Company on 19 April 2013. The Board is currently discussing and considering some proposed transactions (“Transactions”) and, if materialises, may constitute a notifiable transactions for the Company under Chapter 14 of the Listing Rules. No legally binding formal agreement has been signed at this moment.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the directors of the Company have confirmed that, save as disclosed herein, they are not aware of any other reasons for the movement in price of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 19 April 2013

As at the date hereof, the Directors of the Company comprise:-

*Executive Directors:*

Mr Kwan Pak Hoo Bankee  
Dr Chan Yau Ching Bob  
Mr Law Ping Wah Bernard  
Mr Ng Kung Chit Raymond

*Independent non-executive Directors:*

Mr Leung Ka Kui Johnny  
Mr Wong Chuk Yan  
Dr Chan Hak Sin