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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**POLL RESULTS OF
SPECIAL GENERAL MEETING HELD ON 22 JANUARY 2013**

The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM was duly passed at the SGM held on 22 January 2013 by the Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 2 January 2013 (“Circular”) and the notice of the special general meeting of the Company (“SGM”) dated 2 January 2013. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The board of directors (“Board”) of the Company is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM was duly passed at the SGM held on 22 January 2013 by the Shareholders by way of poll pursuant to rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of votes (%)	
	For	Against
Ordinary resolution		
To approve the disposal of property as set out in the notice of the SGM dated 2 January 2013.	155,912,077 (100%)	0 (0%)
As all of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed at the SGM.		

Note: The full text of the above resolution proposed at the SGM was set out in the notice of the SGM.

As at the date of the SGM, the total number of issued shares of the Company was 369,431,857 shares. The total number of shares entitling the holders to attend and vote on the resolution at the SGM was 369,431,857 shares. There was no share entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in rule 13.40 of the Listing Rules, and there was no share of holder that is required under the Listing Rules to abstain from voting at the SGM.

None of the shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 22 January 2013

As at the date hereof, the directors of the Company comprise:-

Executive Directors:

Mr Kwan Pak Hoo Bankee
Dr Chan Yau Ching Bob
Mr Law Ping Wah Bernard
Mr Ng Kung Chit Raymond

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin