

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Celestial Asia Securities Holdings Limited
Date Submitted	04/09/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1049</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding month			1
Balance at close of preceding month			1

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 300,000,000

II. Movements in Issued Share Capital			T of Wall Board and	
	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	554,147,785	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	554,147,785	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issue risued during time month during the month from exercise of options (State currency) 0 to the during the month from exercise of d	Share Options (under	Share Optio	on Schemes of the	e Issuer)			
approval date (dd/mr/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Exercise price: HK\$0.024 Granted Exercised Cancelled Lapsed 0 33,516,000 HK\$0.024 0 33,516,000 Share option scheme adopted on (21.05/2012) 0 33,516,000 Ordinary shares (Note 1)							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price: 0 33,516,000 HKS0.624 0 33,516,000 Share option 0 33,516,000 scheme adopted 0 33,516,000 on (21/05/2012) 0 0 Ordinary shares 0 33,516,000 (Note 1) 0 0 2. N/A							
(dd/mn/yyyy) and I. Exercise frice: 0 33,516,000 1. Exercise price: 0 33,516,000 HK30.624 0 33,516,000 Share option scheme adopted 0 33,516,000 ordinary shares 0 33,516,000 0 Ordinary shares 0 33,516,000 0 Ordinary shares 0 0 33,516,000 (Note 1) 0 0 0 0 2. N/A			Movement du	ring the month	L	thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Exercise price: 0 33,516,000 HK\$0.624 0 33,516,000 Share option scheme adopted 0 33,516,000 on (21/05/2012) Ordinary shares 0 33,516,000 Vote 1)							
1. Exercise price: 0 33,516,000 Share option scheme adopted 0 33,516,000 scheme adopted 0 0 33,516,000 on (21/05/2012) 0 0 33,516,000 Ordinary shares				C 11 1	T 1		
HK\$0.624 Share option scheme adopted on (21/05/2012) Ordinary shares (Note 1) 2. N/A		Granted	Exercised	Cancelled	Lapsed		22.516.000
Share option scheme adopted on (21/05/2012) Ordinary shares (Note 1) 2. N/A						0	33,516,000
scheme adopted on (21/05/2012) Ordinary shares (Note 1) 2. N/A							
$ \frac{on (21/05/2012)}{Ordinary shares} \\ (Note 1) \\ 2. N/A \\ \hline (Note 1) \\ 3. \\ \hline (Note 1) \\ \hline (Note 1) \\ \hline (Note 1) \\ \hline (Note 1) \\ \hline Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ \hline N/A \\ \hline (Other class) \\ \hline N/A \\ \hline $							
Ordinary shares							
(Note 1) $2. N/A$ $(Note 1)$ $(-//)$ $(Note 1)$ $3.$ $(-//)$ $(Note 1)$ $(-//)$ $(Note 1)$ $(-//)$ $(Note 1)$ $(-//$							
$ \begin{array}{c} \underline{2. \text{ N/A}} \\ \underline{-} \\$							
$\frac{\boxed{(/ /)}{\text{shares}}}{(Note 1)}$ $\frac{3.}{(Note 1)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{(/ /)}{(Note 1)}$ $\frac{1}{\text{Total A. (Ordinary shares)}}{(Note 1)}$ $\frac{0}{(Preference shares)}$ $\frac{0}{N/A}$ $(Other class)$ $\frac{N/A}{N/A}$ $\frac{1}{N/A}$	(Note 1)						
shares	2. N/A						
shares							
shares							
(Note 1) 3.							
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{shares}$ $(Note 1)$ Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of	(Note 1)						
shares	3.						
shares							
shares							
shares							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			Т	otal A. (Ord	linary shares)	0	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
options (State currency) 0			th from exercise				
	options (State current	cy)			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
					·
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
_ 					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)	N/A	
			ence shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e.	Convertible	into	Shares	of the	Issuer	which	are to	be	Listed)
Convertibles ((1.0.	convertible	muo	Shares	or the	1000001	winch	une to	υc	Listedy

Class and description	Currency of amount outstanding	Amount at close of preceding month	Issued during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	ary shares) nce shares)	N/A N/A	
				Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> (/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Mote 1) N/A 3. Placing At price : State currency Class of shares issuable (d/mm/yyyy) N/A GM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (Note 1) N/A 4. Bonus issue Issue and allotment (Mote 1) N/A 4. Bonus issue Issue and allotment (Mote 1) N/A Issue and allotment (Note 1) Issue and allotment (Mote 1) N/A		er Movements in Is Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/Δ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$		1ype of 1880e			<u>N/A</u>			
Interpretent of the second state is the second state is subscription of the second state is state interpretent is the second state is state state if the second state is is state is state is state if the second state is is state is state if the second state is is state is state if the second state is is state is state if the second state is is state if the second state	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$				Low approval date.	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$								
2. Open orier At price : currency Index : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : State currency Issue and allotment $(/ /)$ date : (dd/mm/yyyy) EGM approval date: $(/ /)$ Glass of shares issuable N/A (Note 1) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ 4. Bonus issue Issue and allotment date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: Issue and allotment ($/ /)$ $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: Issue and allotment ($/ /)$ $(/ /)$ EGM approval date: $(/ /)$					<u>N/A</u>			
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/)	2.	Open offer	At price : State	issue and anotherit	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ 4. Bonus issue Class of shares issuable N/A Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				Bolli approval date.	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(// /)$ 4. Bonus issue Class of shares issuable N/A Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment $(//)$ EGM approval date: $(//)$								
3. Placing At price : currency loste and allother data indicated data indicated data indicated data : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy))					<u>N/A</u>			
4. Bonus issue	3.	Placing	At price : State currency	issue and anotherit	(/ /)		
4. Bonus issue EGM approval date: (//)				Boni appio rai date.	(/ /)		
4. Bonus issue EGM approval date: (//)								
EGM approval date: (///)					<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For N	<u>/1a1n H</u>	to and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)		[<u>/A</u>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	<u>N</u>	[<u>/A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	N	[/ <u>A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	N	[/ <u>A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

				For Main E	Board and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which ma
			Class of shares issua (Note 1)	ble <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
			Class of shares issua	ble <u>N/A</u>		
10.	Other (Please specify)	At price : State	(<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Luke Wing Sheung Suzanne

Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.