

**EAF**  
額外申請表

**IMPORTANT**

**Excess Application Form ("EAF") No.**

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If you are in any doubt about this application for excess rights shares or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.  
**THE FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE SHAREHOLDER(S) NAME BELOW WHO WISH(ES) TO APPLY FOR RIGHTS SHARES ADDITIONAL TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 PM ON WEDNESDAY, 5 JUNE 2013.**

A copy of this EAF, together with copies of the prospectus dated 21 May 2013 ("Prospectus"), the provisional allotment letter ("PAL"), have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. A copy of this EAF, together with copies of the Prospectus and the PAL, have also been, or will as soon as reasonably practicable be, filed with the Registrar of Companies in Bermuda pursuant to the Companies Act 1981 of Bermuda. The Registrar of Companies in Hong Kong, the Registrar of Companies in Bermuda and the Securities and Futures Commission take no responsibility as to the contents of any of these documents.

Terms defined in the Prospectus have the same meanings herein, unless the context otherwise requires.  
 Subject to the granting of the listings of, and permission to deal in, Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

It should be noted that the Shares have been dealt in on an ex-rights basis as from 14 May 2013 and the Rights Shares will be dealt in their nil-paid form from 23 May 2013 to 31 May 2013 (both days inclusive). Such dealings will take place during a period when the Conditions remain unfulfilled. Any Shareholder or other person dealing in the Shares during the period from now up to the date on which all the Conditions are fulfilled and any person dealing in the nil-paid Rights Shares during the period from 23 May 2013 to 31 May 2013 (being the first and last days of dealings in nil-paid Rights Shares respectively) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares and/or Rights Shares in their nil-paid form during such period who is in any doubt about his/her position is recommended to consult his/her professional adviser.  
 In particular, the Directors would like to draw your attention to the fact that the Underwriting Agreement contains provisions giving the Underwriter the right to terminate its obligations thereunder in its reasonable opinion on the occurrence of certain events prior to 4:00 pm on the third day after the latest time for acceptance of and payment for Rights Shares, being 10 June 2013, including:-

- (a) (i) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may materially adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- (ii) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic, currency or other nature (whether or not sui generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market or the occurrence of any combination of circumstances which materially adversely affects the business or the financial or trading position or prospects of the Group as a whole or materially adversely prejudices the success of the Rights Issue or the taking up of the Rights Shares by the Shareholders or otherwise makes it inexpedient or inadvisable for the Company or the Underwriter to proceed with the Rights Issue; or
- (b) any material change in market conditions or combination of circumstances in Hong Kong or elsewhere (including without limitation suspension or material restriction or trading in securities) occurs which may adversely and materially affect the success of the Rights Issue or the taking up of the Rights Shares by Shareholders.

If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed. Full details of the terms of the termination of the Underwriting Agreement provisions are set out in the Prospectus.  
 This EAF and any application made under it shall be governed by, and construed in accordance with, Hong Kong law.

**CAH**  
**Celestial Asia Securities Holdings Limited**  
 時富投資集團有限公司\*  
 (Incorporated in Bermuda with limited liability)  
 (Stock code: 1049)

**RIGHTS ISSUE OF  
 NOT MORE THAN 184,715,928 RIGHTS SHARES OF HK\$0.10 EACH  
 AT HK\$0.30 PER RIGHTS SHARE  
 ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 2 EXISTING SHARES HELD  
 PAYABLE IN FULL ON ACCEPTANCE  
 BY NO LATER THAN 4:00 PM ON WEDNESDAY, 5 JUNE 2013  
 FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Application can only be made by the qualifying shareholder(s) named here.

To the Directors of  
**Celestial Asia Securities Holdings Limited**

Gentlemen,

I/We hereby the qualifying shareholder(s) named above of shares in Celestial Asia Securities Holdings Limited, hereby irrevocably apply for ..... additional Rights Share(s) at the issue price of HK\$0.30 per Rights Share in respect of which I/We enclose a separate remittance in favour of "Celestial Asia Securities Holdings Limited – Excess Application Account" for HK\$ ..... and crossed "Account Payee Only" being payment in full on application for the above number of additional Rights Shares.

I/We hereby request you to allot such additional Rights Shares applied for, or any smaller number of additional Rights Shares, to me/us and to send by ordinary post at my/our risk to the address shown above certificate(s) for the number of additional Rights Shares as may be allotted to me/us and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors.

I/We hereby irrevocably undertake to accept such number of additional Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any additional Rights Shares allotted to me/us, I/We authorize you to place my/our name(s) on the register of members of the Company as the holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
 Signature(s) of applicant(s) (all joint applicants must sign)

Date: \_\_\_\_\_, 2013

**This form should be completed and lodged, together with payment of HK\$0.30 per Rights Share for the number of additional Rights Shares applied for, with the Company's Branch Registrar, Trico Standard Limited, at 26/F Tesbury Centre, 28 Queen's Road East, Hong Kong so as to be received by no later than 4:00 pm on Wednesday, 5 June 2013. All remittances must be made in Hong Kong dollars and cheques must be drawn on a bank account in Hong Kong and made payable to "Celestial Asia Securities Holdings Limited – Excess Application Account" and crossed "Account Payee Only".**

Completion and return of this form of application for excess Rights Shares together with a cheque in payment for the Rights Shares which are the subject of this form will constitute a warranty that the cheque will be honoured on first presentation. All cheques will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. If the cheque is not honoured on first presentation, the application for excess Right Shares is liable to be rejected.

You will be notified of any allotment of additional Rights Shares made to you. If no additional Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full by ordinary post, at your risk, on Thursday, 13 June 2013. If the number of additional Right Shares allotted to you is less than that applied for, the surplus application monies will also be refunded to you by ordinary post, at your risk, on Thursday, 13 June 2013. Any such cheques will be drawn in favour of the person named on this form or, in the case of joint applicants, in favour of the applicant first named above. It is expected that share certificates in respect of the excess Rights Shares will be despatched by ordinary post to Shareholders at their own risk on Thursday, 13 June 2013.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION**  
**No receipt will be given**  
**For office use only**

Application no.	Number of additional Rights Share applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

\* For identification purposes only