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5 July, 2013

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The Directors
CASH Retail Management (HK) Limited
28/F, Manhattan Place
23 Wang Tai Road
Kowloon Bay
Hong Kong

Dear Sirs,

Re: **CASH Retail Management (HK) Limited (the "Company")**

We refer to the composite document (the "**Composite Document**") to be issued by the Company, Celestial Asia Securities Holdings Limited and Celestial Investment Group Limited on 5 July, 2013 in respect of the Privateco Offer (as defined therein).

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion in the Composite Document of references to our name, and of the summary of certain aspects of BVI company law, in the form and context in which they respectively appear.

Yours faithfully,

Conyers Dill & Pearman