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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

時富投資集團有限公司*

(Formerly known as Net2Gather (China) Holdings Limited

網融(中國)控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**CHANGE OF NAME,
STOCK SHORT NAMES
AND
COMPANY WEBSITE**

CHANGE OF NAME

The Board is pleased to announce that the name of the Company has been changed from “Net2Gather (China) Holdings Limited” to “Celestial Asia Securities Holdings Limited” and to adopt the Chinese name “時富投資集團有限公司” for identification purposes only to replace the existing name of the Company with effect from 8 October 2012.

CHANGE OF STOCK SHORT NAMES

The stock short name of the shares for trading on the Stock Exchange will also be changed from “NET2GATHER” to “CELESTIAL ASIA” in English and from “網融(中國)” to “時富投資” in Chinese, both with effect from 5 November 2012. The stock code of the Company on the Stock Exchange will remain unchanged as “1049”.

PARALLEL TRADING ARRANGEMENT

From 22 October 2012 up until 12 November 2012, there are parallel trading of Shares regarding the Share Consolidation.

CHANGE OF COMPANY WEBSITE

A new website www.cash.com.hk has been officially launched to reflect the Change of Name.

CHANGE OF NAME

Reference is made to the announcement dated 5 September 2012 and the circular of the Company dated 12 September 2012 (“Circular”) regarding, among other things, the proposed Change of Name. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise required.

The Board is pleased to announce that at the SGM held on 5 October 2012, the special resolution in relation to the Change of Name from “Net2Gather (China) Holdings Limited” to “Celestial Asia Securities Holdings Limited” and to adopt the Chinese name “時富投資集團有限公司” for identification purposes only to replace the existing Chinese name was duly passed by the Shareholders. The certificate of incorporation on change of name was issued by the Registrar of Companies in Bermuda on 11 October 2012, certifying that the Company has changed its name and was registered as “Celestial Asia Securities Holdings Limited” on 8 October 2012. The certificate of registration of change of corporate name of non-Hong Kong company was issued by the Registrar of Companies in Hong Kong on 26 October 2012.

The Change of Name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the former name of the Company will continue to be effective as evidence of title and are valid for trading, settlement and registration purposes. The Company has arrangement for free exchange of the New Share Certificates up to 14 November 2012. Shareholders may submit the Old Share Certificates to our branch share registrar in Hong Kong, Tricor Standard Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for exchange of the New Share Certificates during business hours from now on up to 14 November 2012. Any future issue of share certificates will be under the new name of the Company.

CHANGE OF STOCK SHORT NAMES

The stock short name of the Shares for trading on the Stock Exchange will also be changed from “NET2GATHER” to “CELESTIAL ASIA” in English and from “網融(中國)” to “時富投資” in Chinese, both with effect from 5 November 2012. The stock code of the Company on the Stock Exchange will remain unchanged as “1049”.

PARALLEL TRADING ARRANGEMENT

From 22 October 2012 up until 12 November 2012, there are parallel trading of Shares regarding the Share Consolidation.

From 22 October 2012 up until 2 November 2012, the parallel trading of Shares is under both (i) original counter under stock code “1049” in stock short name of “NET2GATHER-NEW” (in English) and “網融(中國) – 新” (in Chinese); and (ii) temporary counter under stock code “2939” in stock short name of “NET2GATHER-OLD” (in English) and “網融(中國) – 舊” (in Chinese).

From 5 November 2012 up until 12 November 2012, the parallel trading of Shares will be under both (i) original counter under stock code “1049” in new stock short name of “CELESTIAL-NEW” (in English) and “時富投資 – 新” (in Chinese), in the form of new share certificate(s) (in golden colour) issued for the Share(s); and (ii) temporary counter under stock code “2939” in new stock short name of “CELESTIAL-OLD” (in English) and “時富投資 – 舊” (in Chinese) in the form of existing share certificate(s) bearing the former name of the Company (namely, Net2Gather (China) Holdings Limited) (in orange colour) issued for the Share(s).

With effect from 13 November 2012, the Shares will only be traded under the original counter under stock code “1049” in new stock short name of “CELESTIAL ASIA” (in English) and “時富投資” (in Chinese) in the form of new share certificate(s) in golden colour.

CHANGE OF COMPANY WEBSITE

A new website www.cash.com.hk has been officially launched to reflect the Change of Name.

By order of the Board
Suzanne S W Luke
Company Secretary

Hong Kong, 31 October 2012

As at the date hereof, the Board comprises:-

Executive Directors:

Mr Kwan Pak Hoo Bankee
Dr Chan Yau Ching Bob
Mr Law Ping Wah Bernard
Mr Ng Kung Chit Raymond

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

* *For identification purposes only*