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## **CELESTIAL ASIA SECURITIES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1049)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION**

**AND**

### **ISSUE OF CONSIDERATION SHARES**

The Board is pleased to announce that all the conditions precedent to the completion of the Acquisition had been fulfilled and the Completion took place on 26 April 2011. Upon the Completion, the Company issued 63,564,000 Consideration Shares to the Vendor as part of the Consideration pursuant to the terms and conditions of the Formal Agreement.

Reference is made to the announcement (“Announcement”) of Celestial Asia Securities Holdings Limited (“Company”) dated 11 January 2011 in respect of the discloseable transaction relating to acquisition of 51% equity interest in Yole Wireless Technology (HongKong) Co., Limited (“Yole Wireless”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise specified.

#### **COMPLETION OF THE ACQUISITION**

The board of directors (“Board”) of the Company is pleased to announce that all the conditions precedent to the completion of the Acquisition had been fulfilled and the Completion took place on 26 April 2011.

Upon the Completion, the Company issued 63,564,000 Consideration Shares to the Vendor as part of the Consideration pursuant to the terms and conditions of the Formal Agreement. The Consideration Shares represent approximately 1.88% of the enlarged issued share capital of the Company immediately after the Completion.

Yole Wireless, a prominent mobile content provider in China, became a 51%-owned subsidiary of the Company upon the Completion.

By order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 26 April 2011

As at the date hereof, the Board comprises:-

*Executive directors:*

Mr Kwan Pak Hoo Bankee  
Mr Law Ping Wah Bernard  
Mr Ng Kung Chit Raymond

*Independent non-executive directors:*

Mr Leung Ka Kui Johnny  
Mr Wong Chuk Yan  
Dr Chan Hak Sin