

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Celestial Asia Securities Holdings Limited
Date Submitted	06/07/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1049</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 300,000,000

II. Movements in Issued Share Capital			T of Wall Doald all	GEW listed issuers
	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,423,029,801	N/A	N/A	N/A
Increase/ (decrease) during the month	288,256,776	N/A	N/A	N/A
Balance at close of the month	3,711,286,577	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	iring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	Granicu	Excicised	Cancelled	Lapsed	0	156,000,000
HK\$0.1667,					0	150,000,000
Share option						
scheme adopted						
on ( 19/02/2002 )						
Ordinary shares						
(Note 1)	<u> </u>		·	<u> </u>	<u> </u>	
(Note 1)						
2. Exercise price:					0	30,000,000
HK\$0.8600,						, ,
Share option						
scheme adopted						
on (19/02/2002)						
Ordinary shares						
(Note 1)			<u> </u>			
3. Exercise price:					0	60,000,000
HK\$0.5920,						
Share option						
scheme adopted						
on (19/02/2002)						
Ordinary shares						
(Note 1)						
		r	Fotol A (Ord	inary charac)	0	
		-	Fotal A. (Ord	rence shares)	0 N/A	
				,	N/A N/A	
	• .4			(Other class)	IN/A	
Total funds raised dur options (State currenc		th from exercise	e of	0		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		value at of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_	<u> </u>					
	-						
( / / )							·
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
<u>2.</u>		/					
	_						
( / / )					·		<u> </u>
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
<u>3</u> .		/					
	-						
( / / )							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
<u>4.</u>		/					
	_						
( / / )	<u> </u>				·		·
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
(dd/1111/yyyy)		)					
			Total E		nary shares)	N/A N/A	
					Other class)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)	
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note	HK\$	19,243,000	(4,000,000)	15,243,000	48,019,207	182,989,192
Conversion period:						
17/08/2009 - 31/12/2011						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares	<u>.                                    </u>				
Subscription price	HK\$0.0833					
(if applicable)						
(dd/mm/yyyy))	(12/02/2009)					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	48,019,207	
				ence shares)	N/A	
			(	Other class)	N/A	_

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	er Movements in Is	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			27/1			
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>Ordina</u>	<u>ry</u>		
3.	Placing	At price : State currency <u>HK\$0.51</u>	Issue and allotment date : (dd/mm/yyyy)	(13/06/20	)11)		
			EGM approval date: (dd/mm/yyyy)	(18/05/20	)11)		
			、,			208,000,000	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

					For Main	1 Bo	ard and GEM list	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>Ordina</u>	r <u>y</u>		
8.	Consideration issue	At price : State currency	<u>HK\$0.724</u>	Issue and allotment date : (dd/mm/yyyy)	(17/06/20	)11)		
				EGM approval date: (dd/mm/yyyy)	(18/05/20	)11)		3.7/4
							32,237,569	N/A

				For Main Bo	oard and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuab (Note 1)	le <u>N/A</u>		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	(Ordinary shar Preference shar (Other cla	es) N/A	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	288,256,776
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

### Remarks (if any):

Submitted by: Luke Wing Sheung Suzanne

 Company secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.