

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin             | g Limited              |                                  |   |
|---|------------------------|----------------------------------|---|
| Name of Issuer Celestia  Date Submitted 08/04/2 | ıl Asia Securities Hol | dings Limited                    |   |
| I. Movements in Authorised Share Capi           |                        |                                  |   |
| Ordinary Shares                                 |                        |                                  |   |
| (1) Stock code : 1049 Descri                    | ption: N/A             |                                  |   |
|   | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month             | 3,000,000,000          | 0.10                             | 300,000,000                               |
| Increase/(decrease)                             | 0                      |                                  | 0   |
| Balance at close of the month                   | 3,000,000,000          | 0.10                             | 300,000,000                               |
| (2) Stock code : N/A Descri                     | ption:                 |                                  |   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month             |                        |                                  |   |
| Increase/(decrease)                             |                        |                                  |   |
| Balance at close of the month                   |                        |                                  |   |

31/03/2010

300,000,000

| 2. Preference Shares                |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri             | ption :                        |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : N/A Descri             | ption :                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
|                                     |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$):

- 2 -

II. Movements in Issued Share Capital

|  | No. of ordir | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
|  | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 205,505,148  | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0            | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 205,505,148  | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme           | Share opus | on Schemes of the | ic issuer)      |                | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|------------|-------------------|-----------------|----------------|---|--|
| including EGM                                |            |                   |                 |                | the month pursuant                        | issued pursuant thereto                  |
| approval date                                |            | Movement d        | uring the montl | 1              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and                             |            |                   |                 |                |   |  |
| class of shares                              | Countral   | Evensional        | Compalled       | Lamand         |   |  |
| issuable                                     | Granted    | Exercised         | Cancelled       | Lapsed         | 0   | 15 500 000                               |
| 1. Exercise price:                           |            |                   |                 |                | U   | 15,500,000                               |
| HK\$1.13, Share                              |            |                   |                 |                |   |  |
| option scheme                                |            |                   |                 |                |   |  |
| adopted on                                   |            |                   |                 |                |   |  |
| ( 19/02/2002 )                               |            |                   |                 |                |   |  |
| Ordinary shares                              |            |                   |                 |                |   |  |
| (Note 1)                                     |            |                   |                 |                |   |  |
| 2. N/A                                       |            |                   |                 |                |   |  |
| ( / / ) shares (Note 1)                      |            |                   |                 |                |   |  |
| 3. N/A                                       |            |                   |                 |                |   |  |
| ( / / ) shares                               |            |                   |                 |                |   |  |
| (Note 1)                                     |            |                   |                 |                |   |  |
|  |            | '                 |                 | dinary shares) | 0   |  |
|  |            |                   | (Prefe          | erence shares) | N/A                                       |  |
|  |            |                   |                 | (Other class)  | N/A                                       |  |
| Total funds raised duroptions (State current |            | th from exercise  | e of            | 0              | <u></u>                                   |  |

| shares of sha<br>issuer issued issue<br>during the may b<br>month pur<br>pursuant there<br>Currency of Nominal value at Exercised Nominal value thereto close  | Warrants to Issue Shares of the Is | suer which are t | o be Listed | ·           |           |                 |   |  |
|--|------------------------------------|------------------|-------------|-------------|-----------|-----------------|---|--|
| ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (Date of expiry - dd/mm/yyyy)      | nominal          | close       | of di       | uring the | at close of the | shares of<br>issuer issued<br>during the<br>month<br>pursuant | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | 1. N/A                             |                  |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. |                                    | -                |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. |                                    | ·                | -           |             |           |                 |   |  |
| issuable (Note 1)  Subscription price EGM approval date (if applicable) ((dd/mm/yyyy)  2.  (   |                                    |                  |             |             |           |                 |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyy)  2.  (  |                                    |                  |             |             |           |                 |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  2.  (  |                                    |                  |             |             |           |                 |   |  |
| (dd/mm/yyyy) 2.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)      | EGM approval date                  |                  |             |             |           |                 |   |  |
| 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.   |                                    | (                |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.   |                                    | ( / /            |             | <del></del> |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (   | <u></u>                            | -                |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  (   |                                    | <u> </u>         |             |             |           | · <u></u>       |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  (   |                                    |                  |             |             |           |                 |   |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  (   |                                    |                  |             |             |           |                 |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.  (  | issuable (Note 1)                  |                  |             |             |           |                 |   |  |
| (if applicable) (dd/mm/yyyy)  3.  (  |                                    |                  |             |             |           |                 |   |  |
| (dd/mm/yyyy)  3.  (  |                                    |                  |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    | ( / /            | )           |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  | 3.                                 |                  |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    |                  |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  | ( / / )                            |                  |             |             |           | · -             |   |  |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)   | Stock code (if listed)             |                  |             |             |           |                 |   |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)   |                                    |                  |             |             |           |                 |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    |                  |             |             |           |                 |   |  |
| (dd/mm/yyyy) ( / / )  4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  | EGM approval date                  |                  |             |             |           |                 |   |  |
| 4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    | ( / /            | ,           |             |           |                 |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    | ( / /            |             | <del></del> |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    |                  |             |             |           |                 |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                                    |                  |             |             |           | · -             |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)   | _ ′                                |                  |             |             |           |                 |   |  |
| Subscription price EGM approval date (if applicable)   |                                    |                  |             |             |           |                 |   |  |
| EGM approval date (if applicable)  |                                    |                  |             |             |           |                 |   |  |
| (if applicable)  |                                    |                  |             |             |           |                 |   |  |
|  |                                    |                  |             |             |           |                 |   |  |
|  |                                    | ( / /            | )           |             |           |                 |   |  |
| Total B. (Ordinary shares) N/A   |                                    |                  |             | Total R     | (Ordi     | nary shares)    | N/A   |  |
| (Preference shares) N/A  |                                    |                  |             | rotai D.    |           |                 |   |  |
| (Other class) N/A  |                                    |                  |             |             |           |                 | N/A   | •  |

No. of new

shares of

No. of new

shares of

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close<br>of preceding<br>month | Issued during the month | Amount at close of the month | issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|--|-------------------------|------------------------------|---|---|
| 1. Convertible note                             | HK\$                           | 43,243,000                               | 0                       | 43,243,000                   | 0   | 43,243,000  |
| Conversion period:<br>17/08/2009 - 31/12/2011   | <u> </u>                       |  |                         |                              |   |   |
| Stock code (if listed)                          | N/A                            |  |                         |                              |   |   |
| Class of shares                                 |                                |  |                         |                              |   |   |
| issuable (Note 1)                               | Ordinary shares                |  |                         |                              |   |   |
| Subscription price                              | HK\$1.00                       |  |                         |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( 12/02/2009 )                 |  |                         |                              |   |   |
| 2. N/A  | <u> </u>                       |  |                         |                              |   |   |
| Stock code (if listed)                          | <u> </u>                       |  |                         |                              |   |   |
| Class of shares issuable (Note 1)               |                                |  |                         |                              |   |   |
| Subscription price                              |                                |  |                         |                              |   |   |
| EGM approval date (if applicable)               |                                |  |                         |                              |   |   |
| (dd/mm/yyyy)                                    | ( / / )                        |  |                         |                              |   |   |
| 3.  | _                              |  |                         |                              |   |   |
|   | <u> </u>                       |  |                         |                              |   |   |
| Stock code (if listed)                          | <u> </u>                       |  |                         |                              |   | -   |
| Class of shares                                 |                                |  |                         |                              |   |   |
| issuable (Note 1)                               |                                |  |                         |                              |   |   |
| Subscription price                              |                                |  |                         |                              |   |   |
| EGM approval date (if applicable)               |                                |  |                         |                              |   |   |
| (dd/mm/yyyy)                                    | ( / / )                        |  |                         |                              |   |   |
| 4.  | ,                              | <del></del>                              |                         |                              |   |   |
| -   | <del></del>                    |  |                         |                              |   |   |
|   | <u> </u>                       |  |                         |                              |   |   |
| C41 1- ('f1'-4-1)                               |                                |  |                         |                              |   |   |
| Stock code (if listed) Class of shares          |                                |  |                         |                              |   |   |
| issuable (Note 1)                               |                                |  |                         |                              |   |   |
| Subscription price                              |                                |  |                         |                              |   |   |
| EGM approval date                               |                                |  |                         |                              |   |   |
| (if applicable)                                 |                                |  |                         |                              |   |   |
| (dd/mm/yyyy)                                    | ( / / )                        |  | Total C (O !            | o.m.v. o.le \                | NT / A  |   |
|   |                                |  | Total C. (Ordin         | ary shares)<br>nce shares)   | N/A<br>N/A  | _   |
|   |                                |  |                         | nce snares)<br>Other class)  | N/A<br>N/A  | _   |
|   |                                |  | (0                      | Juici Ciass)                 | 11/11   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares) (Other class)   | N/A  |   |
| (Other class)   | N/A  |   |

|    |               | Issued Share Capital      |   |            |   | NT C   | NT C  |
|----|---------------|---------------------------|---|------------|---|--|---|
|    | Type of Issue |                           |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue |                           |   |            |   |  | month   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable                | <u>N/A</u> |   |  |   |
|    |               |                           | (Note 1)                                |            |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
| 1  |               |                           | EGM approval date:                      | ( / /      | ) |  |   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency -Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

|     |                           |                           |   | For Main                             |          |   | listed issuers  |
|-----|---------------------------|---------------------------|---|--------------------------------------|----------|---|---|
|     | Type of Issue             |                           |   |                                      | iss<br>d | o. of new<br>shares of<br>uer issued<br>uring the<br>month<br>oursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                           | Class of shares issuable (Note 1)       | <u>N/A</u>                           |          |   |   |
| 9.  | Capital reorganisation    |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / /                                | )        |   |   |
|     |                           |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                | )        |   |   |
|     |                           |                           |   |                                      |          |   |   |
|     |                           |                           | Class of shares issuable (Note 1)       | <u>N/A</u>                           |          |   |   |
| 10. | Other<br>(Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /                                | )        |   |   |
|     |                           |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                | )        |   |   |
|     |                           |                           |   | Ordinary sl<br>eference sl<br>(Other | hares)   | N/A<br>N/A<br>N/A   |   |
|     |                           |                           | (F1                                     |                                      |          |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):        | (1)          | 0           |  |
|--|--------------|-------------|--|
|  | (2)          | N/A         |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):      |              | N/A         |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | ):           | N/A         |  |
| (These figures should be the same as the relevant figures under II above ("Movements in        | Issued Share | Capital").) |  |

| N/A   |
|---|
|   |
|   |
|   |
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|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Luke Wing Sheung Suzanne</u>                                   |
| Title: Company secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.