

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>31/01/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Celestial Asia Securities Holdings Limited
Date Submitted	04/02/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1049</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	month			
Increase/(decrease)	)				
Balance at close of	the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 300,000,000

#### No. of ordinary shares No of preference No. of other classes shares of shares (1) (2) Balance at close of preceding month N/A N/A 205,505,148 N/A Increase/ (decrease) during the month N/A N/A N/A 0 Balance at close of the month 205,505,148 N/A N/A N/A

#### II. Movements in Issued Share Capital

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and <sup>-</sup>		Movement di	uring the month		literetto	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:					0	15,500,000
HK\$1.13, Share						
option scheme						
adopted on						
(19/02/2002)						
Ordinary shares						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ord		0	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du options (State current		th from exercise	e of	0		
	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 - -				
(if applicable) (dd/mm/yyyy)	( / / )					
<u>2.</u>	( / / _)	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )	-				
( / / )						
Stock code (if listed) Class of shares		_				
issuable (Note 1)		_				
Subscription price		-				
(if applicable)						
(dd/mm/yyyy)	( / / )	_				
( / / ) Stock code (if listed) Class of shares		_				
issuable ( <i>Note 1</i> )		-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-				
	Tota	ıl B.	(Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A N/A	

<b>C</b>	i - Commentiale into Channes of the Lorenze and into any to the Linte d	
Convertibles (	i.e. Convertible into Shares of the Issuer which are to be Listed)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Issued during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note	HK\$	43,243,000	0	43,243,000	0	43,243,000
Conversion period: 17/08/2009 - 31/12/2011	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$1.00					
EGM approval date (if applicable) (dd/mm/yyyy))	( 12/02/2009 )					
<u>2. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( ' ' )					
<u> </u>	_					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	, , , , , , , , , , , , , , , , ,					
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				nce shares)		-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Tetel D (Ordinant dama)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital
---

	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	<b>T</b> (1		Fo	or Main	<u>Bo</u>	ard and GEM 1 No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers
No. of new shares of issuer issued during the month thereto issuer issued month thereto as at close of the month
Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
Issue and allotment ( / / ) date : (dd/mm/yyyy)
EGM approval date: ( / / ) (dd/mm/yyyy)
Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )
Issue and allotment ( / / )     date : (dd/mm/yyyy)
EGM approval date: ( / / ) (dd/mm/yyyy)
Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

```
Remarks (if any):
```

N/A

Submitted by: Luke Wing Sheung Suzanne

Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.