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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**RESULTS OF POLL VOTING
OF
SPECIAL GENERAL MEETING HELD ON 31 DECEMBER 2009**

The Board is pleased to announce that the proposed resolution as set out in the notice of the SGM was duly passed at the SGM held on 31 December 2009 by the Independent Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 15 December 2009 (“Circular”) in relation to continuing connected transactions for financial assistance. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

The board of directors (“Board”) of the Company is pleased to announce that the proposed resolution as set out in the notice of the SGM was duly passed at the SGM held on 31 December 2009 by the Independent Shareholders by way of poll pursuant to rule 13.39(4) of the Listing Rules. Details of the poll result are set out below:

	Votes present		Voting result	
	No. of votes entitling to vote for/ against	No. of votes entitling to vote against only	No. of votes voted for the resolution	No. of votes voted against the resolution
<u>Ordinary resolution</u>				
To approve the Margin Financing Arrangement.	138,897,323	0	40,824,065 (74.9%)	13,686,262 (25.1%)

As at the date of the SGM, the total issued share capital of the Company comprised 205,505,148 Shares. As disclosed in the Circular, the Connected Clients, namely Mr Law Ping Wah Bernard, Mr Cheng Man Pan Ben, Cash Guardian and their respective associates who have material interests in the Margin Financing Arrangement are required to abstain from voting on the aforesaid resolution at the SGM. The Board confirmed that all the Connected Clients and their respective associates had abstained from voting on the resolution at the SGM. The Board is not aware that any Shareholder has breached such abstinence requirement at the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 31 December 2009

As at the date hereof, the Directors of the Company comprise:-

Executive Directors:

Mr Kwan Pak Hoo Bankee
Mr Law Ping Wah Bernard
Mr Ng Kung Chit Raymond

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin