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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**RESULTS OF POLL VOTING
OF
SPECIAL GENERAL MEETING HELD ON 11 JUNE 2009**

The Board is pleased to announce that all the proposed resolutions as set out in the notice of the SGM were duly passed at the SGM held on 11 June 2009 by the Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 26 May 2009 (“Circular”) in relation to (1) very substantial disposal for proposed disposal of Hong Kong retail business; (2) very substantial acquisition upon full conversion of convertible note(s) proposed to be issued by CASH Financial Services Group Limited; and (3) proposed intra-group activities. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

The board of directors (“Board”) of the Company is pleased to announce that all the proposed resolutions as set out in the notice of the SGM were duly passed at the SGM held on 11 June 2009 by the Shareholders by way of poll pursuant to rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Votes present		Voting result	
	No. of votes entitling to vote for/ against	No. of votes entitling to vote against only	No. of votes voted for the resolution	No. of votes voted against the resolution
<u>Ordinary resolutions</u>				
1. (a) To approve the sale and purchase agreement as supplemented by the supplemental agreement and the transactions as contemplated thereunder.	179,746,057	0	104,002,699 (99.998%)	2,262 (0.002%)
(b) To approve the convertible note(s) to be issued by CASH Financial Services Group Limited and the transactions as contemplated thereunder.	179,746,057	0	104,002,699 (99.998%)	2,262 (0.002%)
2. (a) To approve the first agreement relating to provision of financial guarantee and the transactions as contemplated thereunder.	179,746,057	0	104,002,699 (99.998%)	2,262 (0.002%)
(b) To approve the second agreement relating to leasing arrangement and the transactions as contemplated.	179,746,057	0	104,002,699 (99.998%)	2,262 (0.002%)
(c) To approve the third agreement relating to provision of services and the transactions as contemplated thereunder.	179,746,057	0	104,002,699 (99.998%)	2,262 (0.002%)

As at the date of the SGM, the total issued share capital of the Company comprised 180,505,148 Shares. As disclosed in the Circular, no Shareholder is required to abstain from voting at the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 11 June 2009

As at the date hereof, the Directors of the Company comprise:-

Executive Directors:

Mr Kwan Pak Hoo Bankee
Mr Lin Che Chu George
Mr Law Ping Wah Bernard

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin