

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Celestial Asia Securities Holdings Limited
Date Submitted	06/08/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1049</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :			
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A D	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mon	h		
Increase/(decrease)			-	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK\$*) : ______300,000,000

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	180,505,148	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	180,505,148	N/A	N/A	N/A		

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Constal	T	C	Tanad		
issuable	Granted	Exercised	Cancelled	Lapsed	0	17 200 000
1. Exercise price:					0	17,300,000
HK\$1.13, Share						
option scheme						
adopted on						
(19/02/2002)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
0.1011						
shares						
(Note 1)		T			0	
		10	tal A. (Ordin		0	
			· · · · · · · · · · · · · · · · · · ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du		n from exercise o	f			
options (State currenc	cy)			0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ / _)Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Issued during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible note	HK\$	43,243,000	0	43,243,000	0	43,243,000
Conversion period:	_					
17/08/2009 - 31/12/2011						
Stock code (if listed)	N/A					
Class of shares	Ondinama ahanaa					
issuable (Note 1) Subscription price	Ordinary shares HK\$1.00	·				
EGM approval date (if applicable) (dd/mm/yyyy))	(12/02/2009)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)3.	(/ /) 					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				nce shares) Other class)	N/A N/A	-
			((<u></u>	11/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	-	
2		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other movements in issued Share Cupitar	Other Movements	in	Issued	Share	Capital	
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1. Rights issue At price : State currency Class of shares issuable N/Δ 1. Rights issue At price : State currency Issue and allotment $(1 / 1)$ 2. Open offer At price : State currency Class of shares issuable N/Δ 2. Open offer At price : State currency Issue and allotment $(1 / 1)$ 3. Placing At price : State currency Class of shares issuable N/Δ 3. Placing At price : State currency Class of shares issuable N/Δ Glass of shares issuable N/A Glass of shares issuable N/A (Mote 1) EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Glass of shares issuable N/A (Note 1) Issue and allotment $(1 / 1)$ Glass of shares issuable N/A (Id/mm/yyyy) EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ Class of shares issuable N/A (Id/mm/yyyy) EGM approval date: $(1 / 1)$ Class of shares issuable N/A (Note 1) EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	of ued he i nt	No. of new shares of issuer issued during the month pursuant thereto					ssued Share Capital	Type of Issue	
1. Kights issue At price : currency Image: currency					<u>N/A</u>					
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} = \frac{N/A}{(Note 1)}$ 2. Open offer At price : State currency)	/ /	(At price : State	Rights issue	1.
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $\frac{\text{N/A}}{(Note \ l)}$ EGM approval date: $(//)$ (//) (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$)	/ /	(
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) Glass of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) (/ / D EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ / D					<u>N/A</u>		Class of shares issuable			
EGM approval date: (//) EGM)	/ /	(Issue and allotment		Open offer	2.
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) N/A)	/ /	(EGM approval date:	currency		
3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1)										
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>)					<u>N/A</u>					
Class of shares issuable <u>N/A</u> (<i>Note 1</i>))	/ /	(Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
(Note 1))	/ /	(EGM approval date: (dd/mm/yyyy)			
(Note 1)										
					<u>N/A</u>					
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy))	/ /	(Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	/ /	(EGM approval date: (dd/mm/yyyy)			

	Т			For Ma	in Bo	ard and GEM 1 No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montu
			Class of shares issuable (Note 1)	<u>N/A</u>	<u> </u>		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>	Ā		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>	Ā		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s reference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

N/A

Submitted by: Luke Wing Sheung Suzanne

Title: <u>Company secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.