

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/08/2009</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer <u>C</u>	elestial Asia Securities Hol	dings Limited	
Date Submitted 03	3/09/2009		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code :1049I	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth <u>3,000,000,000</u>	0.10	300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	180,505,148	N/A	N/A	N/A
Increase/ (decrease) during the month	25,000,000	N/A	N/A	N/A
Balance at close of the month	205,505,148	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	nich may be suant thereto	No. of new si issuer which issued pursuar	uring uant	No. of new shares of issuer issued during the month pursuan thereto					Share Options (under Particulars of share option scheme including EGM	
Class of shares issuable Granted Exercised Cancelled Lapsed	or the mont	as at close of the mon		-		Movement during the month				
Issuable Granted Exercised Cancelled Lapsed										
HK\$1.13, Share					Lapsed	Cancelled	Exercised	Granted		
Option scheme adopted on	300,000	17,300,		0					Exercise price:	
adopted on (19/02/2002) Ordinary shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) 0									K\$1.13, Share	
(19/02/2002) Ordinary shares (Note 1) 2. N/A (//) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) 0									otion scheme	
Ordinary shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) 0									lopted on	
(Note 1) 2. N/A (//) shares (Note 1) 3. N/A (//) shares (Note 1) Total A. (Ordinary shares) 0									[19/02/2002)	
2. N/A (/ /)									rdinary shares	
(/ /)									lote 1)	
(/ /)									N/A	
(Note 1) 3. N/A (/ /)										
(Note 1) 3. N/A (/ /)										
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares)0									shares	
(/ /) shares (Note 1) Total A. (Ordinary shares)0									Note 1)	
(Note 1) Total A. (Ordinary shares) 0									N/A	
(Note 1) Total A. (Ordinary shares) 0										
(Note 1) Total A. (Ordinary shares) 0										
(Note 1) Total A. (Ordinary shares) 0									shares	
(Preference shares) N/A							To			
· · · · · · · · · · · · · · · · · · ·						,				
(Other class) N/A				N/A	Other class)	((
Total funds raised during the month from exercise of options (State currency) 0						f	rom exercise o	the month		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Class and description		Amount at close of preceding month	Issued during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible note	HK\$	43,243,000	0	43,243,000	0	43,243,000
Conversion period:						
17/08/2009 - 31/12/2011	<u></u>					
Stock code (if listed)						
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.00					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(12/02/2009)					
2. N/A	(12/02/2009)					
2. 14/11	_					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
G. 1 ('G1' - 1)	 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
т.						
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>	(/ /)		Total C. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
2		
shares (Note 1)	_	
3		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-) 0		Cl. C.1	N/A			
			Class of shares issuable (Note 1)	<u>11/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinar shares			
3.	Placing	At price : State HK\$ 2.00	Issue and allotment date : (dd/mm/yyyy)	(17/08/20	09)		
			EGM approval date: (dd/mm/yyyy)	N/A			
			(dd/llill/yyyy)	- 1, 2 -		25,000,000	0
			Class of shares issuable	<u>N/A</u>			
			(Note 1)	11/11			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency -(/ / Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A of shares Class repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption of (/ / Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ / Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

				For Main Bo	oard and GEM l	isted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			T / 1F //	0.1: 1	25,000,00	20
				Ordinary shar eference shar		<u> </u>
			(11)	(Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is:	sued Shar	re Canital"))

emarks (if any):
N/A
tle: Company secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.