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Celestial Asia Securities Holdings Limited
(incorporated in Bermuda with limited liability)
(Stock code: 1049)



CASH Financial Services Group Limited
(incorporated in Bermuda with limited liability)
(Stock code: 510)

CLARIFICATION JOINT ANNOUNCEMENT

DEFERRAL OF DESPATCH OF CIRCULAR

in relation to

Very Substantial Disposal

**- Proposed disposal of Hong Kong retail
business**

Very Substantial Acquisition

**- Upon full conversion of convertible note(s)
proposed to be issued by CFSG**

DEFERRAL OF DESPATCH OF CIRCULAR

in relation to

**Very Substantial Acquisition and
Connected Transaction involving the
proposed issue of convertible note(s) by
CFSG**

**-Proposed acquisition of
Hong Kong retail business**

Continuing Connected Transactions

- Proposed intra-group activities

Reference is made to the joint announcement issued by Celestial Asia Securities Holdings Limited (“CASH”) and CASH Financial Services Group Limited (“CFSG”) dated 9 January 2009 in relation to the deferral of despatch of circulars of CASH and CFSG (“Joint Announcement”).

The CASH Board and CFSG Board wish to clarify that all references to Rule 14.38 of the Listing Rules in the Joint Announcement should be Rule 14.38A instead of Rule 14.38.

By Order of the CASH Board
Suzanne W S Luke
Company Secretary

By Order of the CFSG Board
Suzanne W S Luke
Company Secretary

Hong Kong, 12 January 2009

As at the date hereof, the CASH Board comprises:-

Executive directors:

Mr Kwan Pak Hoo Bankee
Mr Lin Che Chu George
Mr Law Ping Wah Bernard

Independent non-executive directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

As at the date hereof, the CFSG Board comprises:-

Executive directors:

Mr Kwan Pak Hoo Bankee
Mr Chan Chi Ming Benson
Mr Law Ping Wah Bernard
Mr Cheng Man Pan Ben
Mr Yuen Pak Lau Raymond

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles