

CASH 
CELESTIAL ASIA SECURITIES HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1049)

30 April 2008

Dear Shareholder(s),

Election of Language and Means of Receipt of Corporate Communications

We are pleased to enclose the 2007 annual report of Celestial Asia Securities Holdings Limited (“Company”) for the year ended 31 December 2007 (“Annual Report”). Please note that the English and Chinese versions of the Annual Report are available on the Company’s website (<http://www.cash.com.hk>).

Those shareholders who (i) have received the Annual Report in either the English or Chinese language only and would like to receive a printed copy in the other language; or (ii) have chosen to access the Annual Report posted on the Company’s website using electronic means in lieu of receiving printed copies and would like to receive a printed copy; or (iii) wish to change their choice of language and means of receipt of all future Corporate Communications^(note) of the Company, please complete the enclosed Request Form and return it by post or fax delivery to the Share Registrar, Tricor Standard Limited (prepaid envelope is provided for shareholder receiving Corporate Communications in printed copy).

You are encouraged to take advantage of accessing the Corporate Communications posted on the Company’s website using electronic means, which helps protect the environment and, we believe, is a more convenient and prompt method of communication with shareholders. If you elect electronic means, we will send you an email notification of the posting of the relevant documents on the Company’s website on the same day that the printed Corporate Communications are mailed to other shareholders.

You are entitled at any time by reasonable notice in writing to the Share Registrar to change your choice of language and means of receiving Corporate Communications. If you have chosen to access Corporate Communications of the Company using electronic means and have any difficulty in receiving or gaining access to the relevant documents, for any reason, we will promptly upon request send the printed form of the same to you free of charge.

Please note that printed English and Chinese versions of Corporate Communications of the Company are available from the Company or the Share Registrar upon request, and both versions are also available on the website of The Stock Exchange of Hong Kong Limited and the Company’s website.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2980-1333.

Yours faithfully,
For and on behalf of
Celestial Asia Securities Holdings Limited
Suzanne W S Luke
Company Secretary

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.