



## CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1049)**

### **CLARIFICATION ANNOUNCEMENT in respect of unusual price and trading volume movements**

Reference is made to the announcement dated 6 September 2007 at 5:29 pm (“Original Announcement”) posted by Celestial Asia Securities Holdings Limited (“Company”) in respect of the unusual price and trading volume movements. The board of directors (“Board”) of the Company wishes to clarify that the Original Announcement is mistakenly posted on the website of The Stock Exchange of Hong Kong Limited (“Stock Exchange”). The Company would like to provide the following information to supersede all the information as contained in the Original Announcement.

This statement is made at the request of Stock Exchange.

We have noted the recent increases in the price and the trading volume of the shares of the Company and wish to state that we are not aware of any reason for such increases, except that the Company is in negotiation with an independent third party regarding investment in a subsidiary of the Company (“Transaction”). The Transaction, if materialised, may constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on the Stock Exchange (“Listing Rules”). The Company will make further announcement(s) in accordance with the requirements of the Listing Rules as and when appropriate.

**The Company wishes to emphasise that the Transaction may or may not materialise. Shareholders of the Company and the investing public should exercise caution when dealing in the Company’s shares.**

We also confirm that, save for the Transaction, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 6 September 2007

*As at the date hereof, the executive directors of the Company are Mr Kwan Pak Hoo Bankee, Mr Law Ping Wah Bernard, Mr Wong Kin Yick Kenneth and Mr Lin Che Chu George, and the independent non-executive directors of the Company are Mr Leung Ka Kui Johnny, Mr Wong Chuk Yan and Dr Chan Hak Sin.*