



**CELESTIAL ASIA SECURITIES HOLDINGS LIMITED**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1049)**

**RESULT OF POLL VOTING  
OF  
SPECIAL GENERAL MEETING HELD ON 3 SEPTEMBER 2007**

The Board is pleased to announce that all the resolutions as set out in the notice of the SGM were duly passed at the SGM held on 3 September 2007 by the Independent Shareholders and/or Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 16 August 2007 (“Circular”) in relation to proposed grant of Green-shoe to Placees and a controlling Shareholder, proposed refreshment of 20% new issue general mandate and proposed increase of authorised share capital. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

The board of directors (“Board”) of the Company is pleased to announce that all the resolutions as set out in the notice of the SGM were duly passed at the SGM held on 3 September 2007 by the Independent Shareholders and/or Shareholders by way of poll.

As disclosed in the Circular, Cash Guardian (the controlling Shareholder of the Company), the Placees and their respective associates, who had material interests in the Agreement are required to abstain from voting on the resolution numbered (1), and Cash Guardian and its associates are required to abstain from voting in favour of the resolution numbered (2) at the SGM. And resolutions numbered (1) and (2) are required to be voted by poll. The Chairman of the SGM also demanded voting by poll for resolution numbered (3) at the SGM. All the resolutions numbered (1) to (3) as set out in the notice of the SGM were duly passed by the Independent Shareholders and/or Shareholders by way of poll at the SGM. Details of the result of poll voting are set out below:

	Votes present		Voting result	
	No. of votes entitling to vote for/ against	No. of votes entitling to vote against only	No. of votes voted for the resolution	No. of votes voted against the resolution
Ordinary resolutions				
1. To approve the the agreement dated 24 July 2007 entered into between the Company, Cash Guardian Limited and Celestial Securities Limited and the transactions contemplated thereunder	585,112,657	0	145,510,167 (100.0%)	0 (0.0%)
2. To approve the refreshment of 20% new issue general mandate	585,308,657	0	160,193,013 (99.6%)	639,054 (0.4%)
3. To approve the the increase of authorised share capital	899,371,221	0	474,894,631 (100.0%)	0 (0.0%)

As at the date of the SGM, the issued share capital of the Company comprised 902,525,740 Shares. The Board confirmed that Cash Guardian and its associates have abstained from voting on the resolutions numbered (1) and (2) at the SGM. The Board is not aware that any Placee has breached the abstinence requirement to vote for the resolution numbered (1) at the SGM.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the voting-taking at the SGM.

By order of the Board  
**Suzanne W S Luke**  
*Company Secretary*

Hong Kong, 3 September 2007

As at the date hereof, the executive Directors are Mr Kwan Pak Hoo Bankee, Mr Law Ping Wah Bernard, Mr Wong Kin Yick Kenneth and Mr Lin Che Chu George, and the independent non-executive Directors are Mr Leung Ka Kui Johnny, Mr Wong Chuk Yan and Dr Chan Hak Sin.