

CASH 
CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of Celestial Asia Securities Holdings Limited (“Company”) will be held at 21/F The Center, 99 Queen’s Road Central, Hong Kong on 19 March 2007 (Monday) at 9:45 am for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT**, the transactions contemplated under the Margin Financing Arrangement (as defined in the circular of the Company dated 1 March 2007 (“Circular”), a copy of which was marked “A” and has produced to the Meeting and signed by the Chairman thereof for the purpose of identification), in respect of a margin financing facility of up to HK\$4 billion to be extended to ARTAR (as defined in the Circular) and the margin financing facilities of up to HK\$30 million to be extended to each of the other Connected Clients (as defined in the Circular) by CASH Financial Services Group Limited (“CFSG”) (a non-wholly-owned subsidiary of the Company) for each of the three financing years ending 31 December 2009 be and are hereby approved and the directors of the Company and/or CFSG be and are hereby authorised to sign any documents and do such things or make such arrangement as they may think fit to give effect to the Margin Financing Arrangement.”

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 1 March 2007

Head Office and Principal place of business in Hong Kong:

21/F The Center
99 Queen's Road Central
Hong Kong

Registered Office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Notes:

1. A member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and, in the event of a poll, vote on his behalf. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be deposited at the principal place of business of the Company in Hong Kong at 21/F The Center, 99 Queen's Road Central, Hong Kong together with a power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power of attorney or other authority, not less than 48 hours before the time for holding the special general meeting or any adjournment thereof.

As at the date hereof, the executive directors of the Company are Mr Kwan Pak Hoo Bankee, Mr Law Ping Wah Bernard, Mr Wong Kin Yick Kenneth and Mr Lin Che Chu George, and the independent non-executive directors of the Company are Mr Leung Ka Kui Johnny, Mr Wong Chuk Yan and Dr Chan Hak Sin.

Please also refer to the published version of this announcement in The Standard.