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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

**Resolutions passed at the Special General Meeting
in relation to
the adoption of new share option scheme of the Company
and approval of the adoption of new share option scheme
of each of Pricerite Group Limited
and
CASH Financial Services Group Limited**

At the SGM of the Company held on 19 February 2002, all the proposed ordinary resolutions to approve the adoption of new share option scheme and the termination of the existing share option scheme of the Company and approval of the adoption of new share option scheme of each of Pricerite and CFSG were duly passed.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 1 February 2002 (“Circular”). Terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

The board of directors (“Board”) of the Company is pleased to announce that all the proposed ordinary resolutions to approve the adoption of new share option scheme and the termination of the existing share option scheme of the Company and approval of the adoption of new share option scheme of each of Pricerite and CFSG were duly passed at the SGM of the Company held on 19 February 2002.

By order of the Board
Joan Elmond O K Kwok
Executive Director

Hong Kong, 19 February 2002