

# CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

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## CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

*(incorporated in Bermuda with limited liability)*

### **EXPIRY OF EXISTING JANUARY 2002 WARRANTS #580**

The January 2002 Warrants of the Company will expire after the close of business on Thursday, 31 January 2002.

The last trading day of the January 2002 Warrants on the Stock Exchange is Monday, 28 January 2002. The latest time to exercise the subscription rights attaching to the January 2002 Warrants is 4:00 pm on Thursday, 31 January 2002.

The last listing day of the January 2002 Warrants on the Stock Exchange is Thursday, 31 January 2002.

The board of directors ("Board") of Celestial Asia Securities Holdings Limited ("Company") wishes to remind the holders of the existing outstanding January 2002 warrants of the Company of stock code #580 ("January 2002 Warrant(s)") that in accordance with the terms and conditions of the instrument constituting the January 2002 Warrants, the subscription rights attached to the January 2002 Warrants will expire after the close of business on Thursday, 31 January 2002. The January 2002 Warrants entitle the holders to subscribe for new shares of HK\$0.10 each ("Share(s)") in the share capital of the Company at the subscription price of HK\$0.60 per Share until 31 January 2002. Any subscription rights attached to the January 2002 Warrants which have not been exercised by the close of business on 31 January 2002 will lapse and the January 2002 Warrant certificates will cease to be valid for any purpose.

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In respect of the expiry of the January 2002 Warrants, the Company has made the following arrangements regarding dealings and transfers of the January 2002 Warrants:

1. **the last trading day of the January 2002 Warrants on The Stock Exchange of Hong Kong Limited ("Stock Exchange") is fixed on Monday, 28 January 2002 and trading of the January 2002 Warrants on the Stock Exchange will cease after close of business on Monday, 28 January 2002.** Application has been made for the withdrawal of listing of the January 2002 Warrants on the Stock Exchange with effect from the close of business on Thursday, 31 January 2002.
  
2. the registered holders of the January 2002 Warrants who wish to exercise the subscription rights attached to the January 2002 Warrants must lodge with the share registrars of the Company, Standard Registrars Limited ("Registrars") at 5/F Wing On Centre, 111 Connaught Road Central, Hong Kong, the followings **by not later than 4:00 pm on Thursday, 31 January 2002:**
  - (i) the relevant certificates of the January 2002 Warrants;
  
  - (ii) the duly completed and signed subscription forms; and
  
  - (iii) remittances for the relevant subscription moneys.
  
3. holders of the January 2002 Warrants who have not registered their holdings in such January 2002 Warrants in their names and wish to exercise the subscription rights attached thereto must lodge with the Registrars at the abovementioned address the followings **by not later than 4:00 pm on Thursday, 31 January 2002:**
  - (i) the relevant duly executed and stamped instruments of transfer and/or other documents of title;
  
  - (ii) the relevant certificates of the January 2002 Warrants;
  
  - (iii) the duly completed and signed subscription forms; and
  
  - (iv) remittances for the relevant subscription moneys.

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Subscription forms lodged with the Registrars later than 4:00 pm on Thursday, 31 January 2002 will not be accepted. Certificates of Shares for the due exercise of the subscription rights attached to the January 2002 Warrants will be issued within 28 days from the date of exercise.

The closing prices of Shares and the January 2002 Warrants on the Stock Exchange on 19 December 2001 (being the date of this announcement) were HK\$0.09 and HK\$0.01 respectively while there was no transaction for the January 2002 Warrants on the Stock Exchange during the past four months. Shares to be issued pursuant to the exercise of the subscription rights attached to the January 2002 Warrants will, when issued, rank pari passu in all respects with the then existing issued Shares.

A circular relating to the expiry of January 2002 Warrants will be despatched to holders of January 2002 Warrants and, for information only, the shareholders of the Company as soon as practicable.

By order of the Board  
**Joan Elmond O K Kwok**  
*Executive Director*

Hong Kong, 19 December 2001

Please also refer to the published version of this announcement in the Hong Kong iMail.